

Millbrook Credit Fund Select

Target Market Determination Questionnaire Form

Issued by Millbrook Asset Management Ltd
ABN81123219732 | AFSL335001

IMPORTANT INFORMATION

This questionnaire should be completed in conjunction with the Target Market Determination document.
If you are investing ≥\$500,000 you do not need to complete this questionnaire.
If you have received personal financial advice about this investment please fill out Section 1.
If you qualify as a wholesale investor please fill out Section 2.
Otherwise please fill out the questionnaire located in Section 3.

INVESTOR DETAILS

Individual/ Director			
Mr/Mrs/etc	Given Names	Surname	Date of birth
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Individual/ Director			
Mr/Mrs/etc	Given Names	Surname	Date of birth
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

SECTION 1 - Investor(s) That Have Received Personal Financial Advice

Have you received personal financial advice to invest in the Millbrook Credit Fund?

☐ Yes – Please proceed to the Declaration section at the end of this questionnaire.

☐ No – Please continue to Section 3.

SECTION 2 - Wholesale Investors

Please tick the box that applies to you:

☐ I am a wholesale investor. Please proceed to the Declaration section at the end of this questionnaire.
Please attach an accountant’s Wholesale Certificate for each individual investor. The Certificate must be certified and prepared in accordance with Section 7861G of the Corporations Act; and must have been signed less than 2 years from the date of this application.

☐ I am *NOT* a wholesale investor – Please continue to Section 3.

SECTION 3 - Direct Retail Investors

Have you read the Millbrook Credit Fund Select Target Market Determination (TMD)?

☐ Yes ☐ No

What is your investment objectives for this investment? Please refer to TMD for definitions (tick options that apply to you)

☐ Capital Growth

☐ Capital Guaranteed

☐ Capital Preservation

☐ Income distributions

SECTION 3 - Direct Retail Investors

What percentage of your total investable assets, excluding your residential home, do you intend to allocate to the fund?
Investable assets are those assets that an investor has available for investment, excluding their residential home.

- ☐ Up to 10%
- ☐ Up to 25%
- ☐ Up to 50%
- ☐ Up to 75%
- ☐ Up to 100%

Which of the following best describes your tolerance for loss of your CAPITAL that is invested in the Fund (having regard to your response to the previous question).

Capital loss in an investment is the loss of the principal value of an investment over time (i.e. decrease in the unit value).

- ☐ **Low** - For my/our investment in the Fund, I/we cannot afford to lose any capital. I want to keep my money as safe as possible, even if it means earning a lower return.
- ☐ **Medium** - For my/our investment in the Fund, I/we accept that I/we could lose some capital and/or not receive income payments, but I prefer it to be minimal because I'm comfortable with moderate returns.
- ☐ **High** - For my/our investment in the Fund, I/we accept that I/we could lose all my/our capital and/or not receive income payments and am willing to take on more risk to receive higher returns.

In investing into this product, are you looking for a product that is capital guaranteed?

- ☐ Yes ☐ No

*A capital guaranteed product is one that is covered by the Australian Government's Financial Claims Scheme which covers deposits with authorised deposit taking institutions up to \$250,000.

What type of return are you seeking from your investment?

- ☐ Variable ☐ Fixed

What is your intended timeframe of investing in the fund?

- ☐ Less than 12 months ☐ Equal to or greater than 12 months

Do you depend on being able to access the money you have invested at any time?

- ☐ Yes ☐ No

The investment term for Select loans are typically for a fixed period and cannot be accessed until the loan term ends and may be extended by late borrower repayments. Would you be able to meet your financial obligations during this period?

- ☐ Yes ☐ No

While we carefully select and manage Select loans, borrower defaults can happen, potentially resulting in partial or even total loss of your investment. Would you be able you meet your financial obligations in that situation?

- ☐ Yes ☐ No

Millbrook Credit Fund Select
Target Market Determination Questionnaire Form

Declarations

- ☐ By completing and submitting this Questionnaire I/we warrant and confirm to the Responsible Entity that:
- (a) all of the responses and information I/we have provided in this Target Market Determination Questionnaire (including any supporting documentation I/we have provided) are true, correct and complete

(b) I/we have received, read and understood the PDS.

I/We acknowledge and agree in favour of the Responsible Entity that:

(c) nothing in this Questionnaire constitutes advice to me/us from the Responsible Entity and 'help' is for general information purposes only;

(d) the Responsible Entity recommends that I/we obtain appropriate professional advice in respect of our investment in the Fund and our completion of the Target Market Determination Questionnaire

(e) if I/we are a wholesale client I/we must provide the Responsible Entity with a valid wholesale certificate and provide the Responsible Entity with a renewed valid wholesale certificate upon its expiry. A template wholesale certificate for the Trust is available by emailing us at info@millbrookgroup.com.au.

Signature

Signature

Date

Date

Given Names

Surname

Given Names

Surname

OFFICE USE ONLY

☐ Senior Manager Approval